

Fill in this information to identify the case:Debtor name Yep Commerce, Inc.United States Bankruptcy Court for the: _____ District of DE
(State)Case number (If known): 23-11820 (LSS)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Umpqua Bank	Umpqua Bank, SBA Loan Portfolio, 7777 Alvarado Road, Suite 501, La Mesa, CA 91942					Unknown
2	Western Alliance Bank	1 E Washington Street, Suite 1400, Phoenix AZ 85004		Disputed	\$1,530,000		Unknown
3	Libertas	411 W. Putname Ave, Suite 220. Greenwich, CT 06830	Contract	Disputed			Unknown
4	Bank of America	PO Box 15710, Wilmington, DE 19850	Credit card				\$30,000.00
5	Pilot Flying J	6505 Lonas Drive Knoxville, TN 37909	Services				\$22,324.67
6	US Bank	Cardmember Service, PO Box 790408, St. Louis, MO 63179-0408	Credit card				\$15,538.40
7	Albert Bevziuk	Address on File	Services				\$10,504.67
8	Valeriy Bloshenko	Address on File	Services				\$9,050.92

Debtor Yep Commerce, Inc.

Case number (if known) _____

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					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	RVS Lines LLC	8732 Fruitridge Rd, Shop #1B Sacramento, CA 95826	Lease				\$7,000.00
10	Dmytro Dehtiarov	Address on File	Services				\$6,782.39
11	Tamiko Burgess	Address on File	Services				\$6,111.83
12	Russo Brothers Transport, Inc.	6180 Hedge Ave Sacramento, CA 95829	Services				\$6,000.00
13	Ruslan Repekha	Address on File	Services				\$5,575.45
14	Dmitrii Andriianov	Address on File	Services				\$5,406.10
15	Michael Dolotov	Address on File	Services				\$5,391.66
16	James Alan Anderson	Address on File	Services				\$4,798.50
17	Dmitriy Rybin	Address on File	Services				\$4,238.90
18	Willie Patterson	Address on File	Services				\$3,936.00
19	Serhii Dmytrenko	Address on File	Services				\$3,870.25
20	Serghei Reabcici	Address on File	Services				\$3,831.88

Yep Commerce, Inc. - Cash Flow Statement

	July	August	September	October
Beginning Cash Balance	\$100,241	\$20,439	\$82,317	\$333,660
Cash Flow From Operating Activities				
Net Income	(\$90,883)	(\$128,579)	(\$492,893)	(\$149,989)
Other cash payments	\$10,515	(\$8,596)	\$87,203	\$21,556
Net Change in AR/AP	\$0	(\$320,229)	(\$769,463)	(\$30,833)
RTS Collections Payments	\$0	\$92,431	\$937,181	\$0
Total Cash Flow From Operating Activities	(\$80,369)	(\$364,973)	(\$237,973)	(\$159,266)
Cash Flow From Investing Activities				
Purchase of Equipment	\$0	\$0	\$0	\$0
Total Cash Flow From Investing Activities	\$0	\$0	\$0	\$0
Cash Flow From Financing Activities				
Repayment of Principal on Long Term Debt	(\$5,354)	(\$29,110)	(\$66,755)	(\$33,131)
Levko Payments	\$5,920	(\$44,040)	(\$4,929)	\$0
Bridge Line Drawdown	\$0	\$500,000	\$60,000	\$0
Proceeds from long term debt (Libertas)	\$0	\$0	\$501,000	\$0
Total Cash Flow From Financing Activities	\$566	\$426,851	\$489,316	(\$33,131)
Net Change in Cash Flow	(\$79,802)	\$61,878	\$251,344	(\$192,397)
Ending Cash Balance	\$20,439	\$82,317	\$333,660	\$141,263

Yep Commerce, Inc. - Balance Sheet

	July	August	September	October
ASSETS				
Current Assets				
Bank Accounts	\$20,439	\$82,317	\$333,660	\$141,263
RTS AR Purchased	\$0	\$1,029,612	\$0	\$0
Accounts Receivable	\$50,806	\$371,035	\$1,140,498	\$1,242,806
Total Current Assets	\$71,245	\$1,482,964	\$1,474,159	\$1,384,069
Fixed Assets				
Vehicles	\$6,461,780	\$6,461,780	\$6,461,780	\$6,461,780
Total Fixed Assets	\$6,461,780	\$6,461,780	\$6,461,780	\$6,461,780
TOTAL ASSETS	\$6,533,024	\$7,944,743	\$7,935,938	\$7,845,849
LIABILITIES AND EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable	\$0	\$0	\$0	\$71,475
Credit Cards	\$22,563	\$46,266	\$33,586	\$49,341
Payroll Liabilities	\$21,183	\$37,275	\$39,798	\$45,599
Total Current Liabilities	\$43,746	\$83,541	\$73,384	\$166,414
Long-Term Liabilities				
Bridge Bank AR Line	\$0	\$1,529,612	\$1,589,612	\$1,589,612
Long Term Liabilities	\$6,404,614	\$6,375,505	\$6,809,750	\$6,776,619
Total Liabilities	\$6,448,360	\$7,988,658	\$8,472,746	\$8,532,645
Equity				
Opening balance equity	\$175,547	\$175,547	\$175,547	\$175,547
Retained Earnings	\$0	\$0	\$0	\$0
Net Income	(\$90,883)	(\$219,462)	(\$712,355)	(\$862,344)
Total Equity	\$84,664	(\$43,915)	(\$536,808)	(\$686,797)
TOTAL LIABILITIES AND EQUITY	\$6,533,024	\$7,944,743	\$7,935,938	\$7,845,849

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Yep Commerce, Inc.

Debtor¹

Chapter 11

Case No. 23-11820 (LSS)

STATEMENT OF NON-FILING OF TAX RETURNS

Pursuant to sections 1187 and 1116(1) of title 11 of the United States Code (the “**Bankruptcy Code**”), upon election to file under Subchapter V of the Bankruptcy Code a debtor is required to file, among other things, either (i) a copy of its most recent tax return or (ii) a statement that no tax return has been filed.

The above-captioned debtor and debtor in possession (the “**Debtor**”) was incorporated in 2022, but had neither income nor expenses in that year, and therefore did not file tax returns.

¹ The Debtor’s last four digits of its federal EIN is (1962). The Debtor’s mailing address is 4600 Florin Perkins Road, Unit 200 Sacramento, CA 95828.

Fill in this information to identify the case and this filing:

Debtor Name Yep Commerce, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 23-11820 (LSS)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement, List of Equity Security Holders, Cash Flow Statement Balance Sheet, Statement of Non-Filing of Tax Returns

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/09/2023
MM / DD / YYYY

X

/s/ Airende Ojeomogha
Signature of individual signing on behalf of debtor

Airende Ojeomogha
Printed name

Chief Executive Officer
Position or relationship to debtor